In3 Capital Partners







Venture and Project Finance Solutions for Renewables Projects in US, EU, LatAm and Developing/Emerging Markets.



Funding available to middle-market projects in 26 sectors including renewable energy, efficiency, storage, water, and waste-to-value.

Our Purpose & Advantage

We provide easier access to affordable capital for mid-market clean energy/renewables projects

Why does that matter?

- Currently, venture and project finance takes a LOT of work with unpredictable outcomes
- Improved Access would enable far more predictable project funding for diverse (and more numerous) "distributed" projects





The Problem

In practice, Venture and Project Financing is complex, and very information-, communications- and labor-intensive

In general, developers find it challenging to raise money for projects below \$200 million.

~95% of middle-market projects (budgets of \$10m-\$200m or more) ... solar, hydro, wind, biomass, waste-to-value and storage ... NEVER get financed



The Solution

Online platform intelligently matches projects with billions of dollars of investable capital

- ➢ Blending automation with personal attention to screen, optimize, curate & match projects with the best capital sources
- > Our "expert system," industry-focused experts and private investor network make project finance faster/easier
- > Result: Stunning efficiency gains via a streamlined process that greatly increases odds of success, accelerates closings ...

How is this NOT Crowdfunding?

Crowdfunding	Our Solution
Social Networks	Private, Value-added Network is <u>not</u> an exchange, portal or bulletin board
Part of the US JOBS Act, with portals registered under those regulations	Standardized and regimented project evaluation & packaging geared to investor efficiency
Open to as many individual investors as the network brings (sometimes non-accredited)	Larger, profiled & "curated" investors specialized in project finance – equity, debt, tax equities
Usually no value-added services earlier stage, and smaller venture capital	Human + tech symbiosis (with automation of the rote parts, but not everything)



The Market Opportunity

Clean Energy project finance should reach ~\$500 billion/year in five years

Total of \$1.2 trillion of middle-market transactions over next five years ...





What will it take to get there?

Blending Human & Tech/Automation High Tech with High Touch

Standardization to the maximum extent possible:

- ✓ Automated project onboarding (mostly)
- ✓ Projects qualified using consistent, objective metrics
- ✓ Investors see projects in a standardized, easy-to-use format

But we still allow for human factors, exceptions, and human-like (friendly) customer service



Anticipated Results

Enabling efficient access greatly accelerates the clean energy revolution, delivering 3BL benefits:

Level the playing field ...

Energy security, Quality of life

Address climate change (not just adapt, but head toward its reversal)



Creates jobs and affluence, more livable wages

Affordable energy and other resources



1-2-3: Project capital Overview, IN 3 STEPS

- Qualification Screening & Scoring: free reports pinpoint issues or match up with available capital
- 2. Optimization Vetting & Packaging: Run project through rigorous evaluation, surface & address any issues
- 3. Completion Matching & Financing: matches project to profiled capital, discuss any remaining risks or concerns, get to terms and closings more rapidly and reliably.

Step 1 ...

Make it RAIN!™

READINESS AND INVESTMENT NAVIGATOR

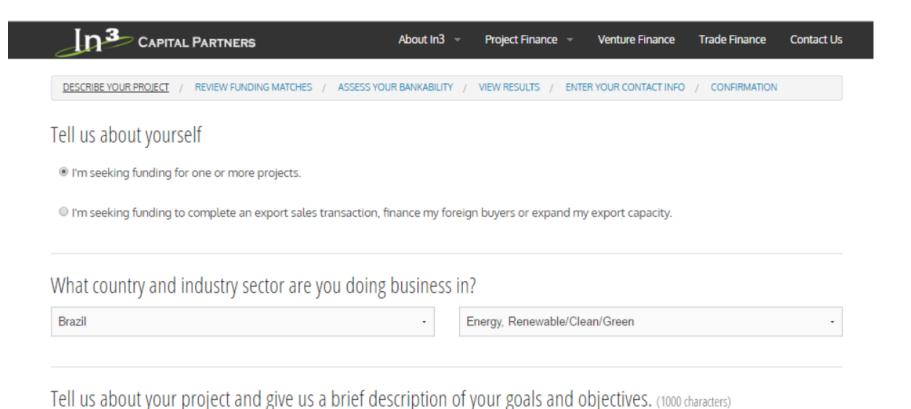
In3Capital.net

Start at in3capital.net/tool/project/assess



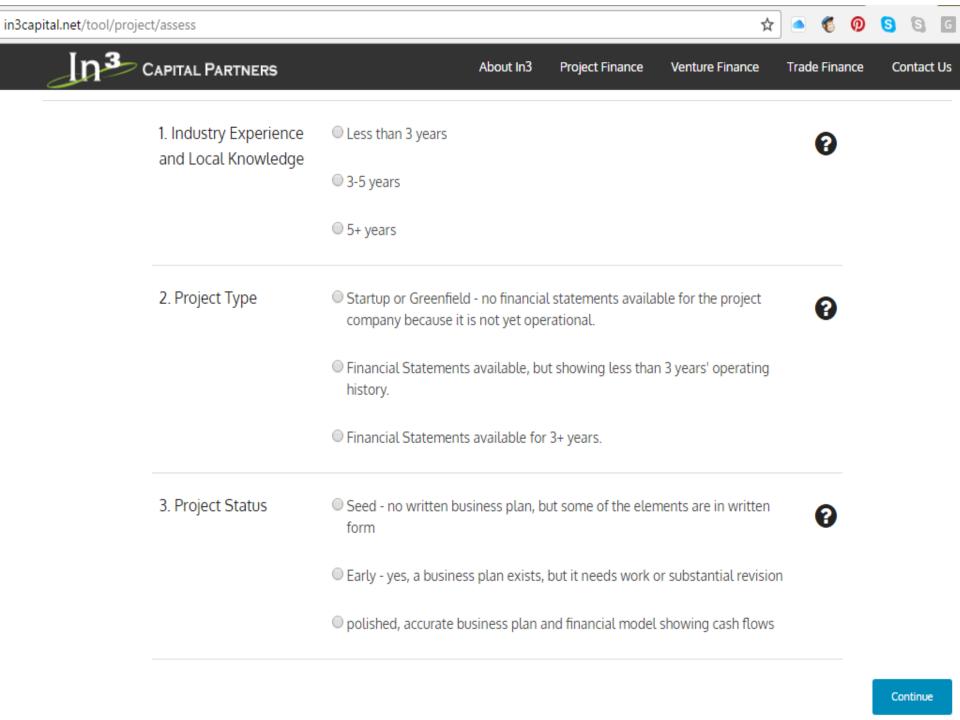


RAIN Assessment – fast and easy

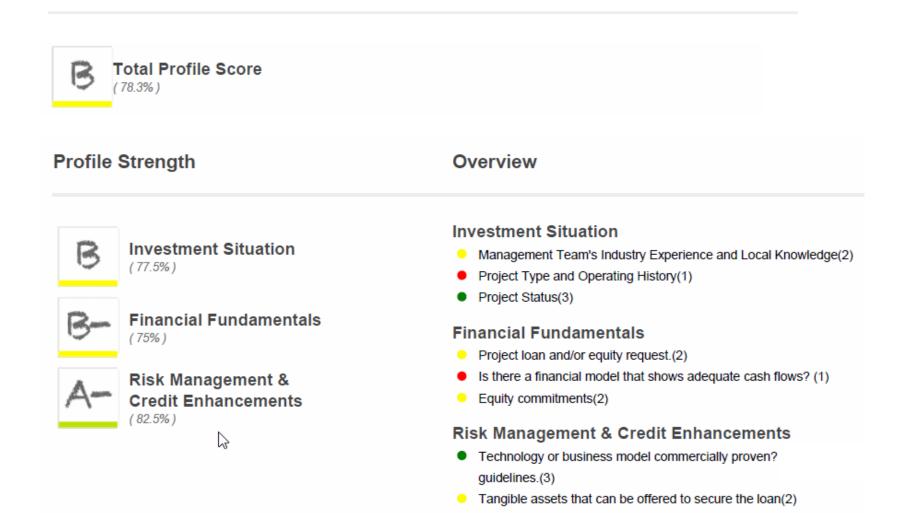


Ground-mount PV solar and energy efficiency retrofit of existing lighting, delivering <u>200MW</u> of new power over a 25-year warranty period. Project is structured on a Build Own Operate (BOO) basis with 75% debt coverage. Seeking equity partner for 20% of the total capital costs with dividends

offered in Year 2 and beyond.



RAIN Report & Recommendations



Our expanded readiness assessment and expert system makes capital formation much easier!

Loan guarantee available?(2)

How we can work together

Sponsors/Developers: What's in your pipeline? What current state of investability?*

Contact us to discuss your situation or obtain your free financeability report.



- 1. Rely on In3 Capital Partners to obtain the right capital at the right terms, more quickly and affordably
- 2. More cost-effective: In3 works on a split fee basis (decrease total capital cost with pre-paid due diligence or consulting fees-for-services)
- 3. Start with a free situation review or use RAIN* online

^{*} Visit in3capital.net/tool/project/assess to get started